
Your Legacy Planning Guide



forever
Christian

Leaving a Legacy Gift in Your Will

A gift in your Will is a simple and meaningful way to care for the people you love and to pass your values of faith and compassion on to future generations. With your gift, you'll be investing in a future where children living with a disability in poverty will receive hope and healing through vital medical care and support — and experience the tangible love of Jesus.

You can leave a gift in your Will in two different ways:

- You can give a percentage of the assets left over in your estate after you've provided for your family and loved ones. Since this gift is based on what is left over or remaining, it doesn't compete with your other priorities. This is what we refer to as a gift from the residue of your estate or a "residual gift". It's the kind of gift most of our supporters have chosen to give to Hope and Healing International in their Wills.
- You can give a gift of a specific dollar amount to Hope and Healing International in your Will.

Leaving a future gift is easier than many people realize. In most cases, your lawyer can add a simple clause (called a codicil) to your existing Will. If you would like to include Hope and Healing International in your estate plans, your lawyer or estate advisor will need the following information:

Legal Name: Hope and Healing International

Charitable Registration Number: 10691 8329 RR0001

Mailing Address: 1600 16th Avenue, Unit 1, Richmond Hill, ON, L4B 4N6

Suggested language for your Will: I give and bequeath to Hope and Healing International (Charitable Registration Number: 10691 8329 RR0001), 1600 16th Avenue, Unit 1, Richmond Hill, ON, L4B 4N6, ___% of the residue of my estate (or the sum of \$_____) for its general purposes. I direct that the receipt of a signed release from a duly authorized representative from Hope and Healing International shall be a sufficient discharge to my Executor(s) for the payment of the said bequest.

If you have already included Hope and Healing International in your Will using previous bequest wording, or under one of our former legal names (Christian Blind Mission International, Christian

Blind Mission, or cbm Canada), there is no need to update your Will. We will continue to honour those agreements, estates, and wills.

Other Ways to Leave a Legacy Gift

You can leave a legacy gift in a way that is right for you. Here are some other options you may want to consider:

- **RRSPs or RRIFs** – RRSPs and RRIFs become taxable when passed through an estate but donating some or all of these investments may reduce estate taxes for your loved ones while creating a lasting legacy of hope and healing for the kids we serve.
- **Gifts of Accounts of Securities** – When you donate gifts of accounts of mutual funds, stocks, or securities you'll receive a charitable tax receipt for the full market value of your gift and reduce or eliminate the amount of capital gains you pay — so you can transform even more children's lives.
- **Life insurance policies** – When you name Hope and Healing International as the beneficiary of a life insurance policy, you'll answer future prayers that children haven't even prayed yet, without reducing assets available to your loved ones during your lifetime.

These are only some of the ways you can leave a legacy gift in your estate. We encourage you to seek independent legal and financial advice to ensure your plans reflect your wishes and your unique situation. We've partnered with Advisors with Purpose, an organization made up of wonderful, faith-filled professionals who can help you create a personalized estate plan that reflects your life, faith, and values. To book a free, confidential appointment, please go to hopeandhealing.org/EstatePlanning.

We're Here to Help

We've partnered with Epilogue to make it easy to create your Will online — so you can protect the people you love while leaving a lasting legacy of hope and healing for kids with disabilities. Visit epiloguewills.com/give/handh to get started.

If you have any questions for our team at Hope and Healing International, our Planned Giving Specialist, Erika Ewacha would be honoured to speak with you.

You can reach Erika at **416.451.1093**, or email her at ewacha@hopeandhealing.org.